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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 June 2022 (the “**Prospectus**”) issued by WElli Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

The Joint Bookrunners confirm that there has been no over-allocation of the Shares under the Placing and it is expected that the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period.

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) shall be entitled to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 30 June 2022).

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters, exercisable by the Joint Bookrunners (for and on behalf of the Placing Underwriters). Pursuant to the Over-allotment Option, the Placing Underwriters will have the right, exercisable by the Joint Bookrunners (for and on behalf of the Placing Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Public Offer (being Friday, 22 July 2022), to require the Company to issue up to an aggregate of 30,000,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Share Offer at the Offer Price to cover over-allocations in the Placing, if any. There has been no over-allocation of Offer Shares in the Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

WElli Holdings Limited

偉立控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares : 200,000,000 Shares
Number of Public Offer Shares : 20,000,000 Shares
Number of Placing Shares : 180,000,000 Shares
**Offer Price : HK\$0.63 per Offer Share, plus
brokerage of 1.0%, SFC transaction
levy of 0.0027%, FRC transaction levy
of 0.00015% and Stock Exchange
trading fee of 0.005%**
Nominal value : HK\$0.01 per Share
Stock code : 2372

Sponsor



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$0.63 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

Net proceeds from the Share Offer

- Based on the Offer Price of HK\$0.63 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$90.3 million. The Company intends to apply such net proceeds in the manner as set out in the section headed “Net proceeds from the Share Offer” in this announcement.

Applications under the Public Offer

- The Public Offer Shares have been over-subscribed. A total of 6,201 valid applications have been received pursuant to the Public Offer (being applications made through the **eWhite Form** service or the **CCASS EIPO** service) for a total of 227,424,000 Public Offer Shares, representing approximately 11.37 times of the number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer represents less than 15 times of the number of Public Offer Shares initially available under the Public Offer, and the Joint Bookrunners have decided not to exercise their authority to re-allocate the Offer Shares originally included in the Placing to the Public Offer in accordance with Guidance Letter HKEX-GL91-18, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has taken place. The final number of Public Offer Shares available under the Public Offer is 20,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer, which have been allocated to 1,259 successful applicants under the Public Offer.

The Placing

- The Placing Shares have been slightly over-subscribed, and the over-subscription in the Placing represents approximately 1.29 times of the number of 180,000,000 Placing Shares initially available under the Placing. As the over-subscription in the Public Offer represents less than 15 times of the number of Public Offer Shares initially available under the Public Offer, and the Joint Bookrunners have decided not to exercise their authority to re-allocate the Offer Shares originally included in the Placing to the Public Offer in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has taken place. The final number of Placing Shares available under the Placing is 180,000,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.
- There are a total of 171 placees under the Placing. No over-allocation has been made. A total of 49 placees have been allotted five board lots of Placing Shares or less, representing approximately 28.65% of the total number of placees under the Placing. These placees have been allotted approximately 0.12% of the Placing Shares initially available under the Placing.
- The Placing is conducted in compliance with the Placing Guidelines for Equity Securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that no Placing Share has been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of the lead broker (as defined in the Placing Guidelines) or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Share Offer.
- The Directors confirm that none of the placees under the Placing will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. Accordingly, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the Placing, and there will not be any new substantial shareholder of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

- To the best of the knowledge of the Directors, (i) none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from any of Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.

Over-allotment Option

- In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters. The Over-allotment Option is exercisable in full or in part by the Joint Bookrunners on behalf of the Placing Underwriters pursuant to the Placing Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Public Offer, i.e. Friday, 22 July 2022 to require the Company to allot and issue up to 30,000,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the Placing, if any. There has been no over-allocation of Offer Shares in the Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

Results of allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in this announcement to be posted on the Company's website at **www.weilholdings.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Wednesday, 29 June 2022;

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of applications made by **eWhite Form**" in this announcement refer to the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of applications made by giving **electronic application instructions** to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants, since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Public Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of applications made by **eWhite Form**” and “Results of applications made by giving **electronic application instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

- from the designated results of allocations website at **www.ewhiteform.com.hk/results** or with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 29 June 2022 to 12:00 midnight on Tuesday, 5 July 2022; and
- by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 29 June 2022 to Tuesday, 5 July 2022 on a Business Day (excluding Saturday and Sunday or public holiday in Hong Kong).

Despatch/collection of share certificates/e-Refund payment instructions/refund cheques

— For each applicant applying for Public Offer Shares through the **eWhite Form** service:

- Where an application has been made for 1,000,000 Public Offer Shares or more and the application is wholly or partially successful, share certificate(s) may be collected from the Hong Kong Branch Share Registrar at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 June 2022, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

An individual who is eligible for personal collection must not authorise any other person(s) to make collection on his behalf. A corporate applicant which is eligible for personal collection must attend by its authorised representative(s) bearing a letter of authorisation from such corporation stamped with the corporation’s chop. Both an individual and authorised representative(s) (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If share certificate(s) are not collected personally within the time specified for collection, they will be sent to the address specified in the application instructions by ordinary post at the applicant's own risk.

- Where an application has been made for less than 1,000,000 Public Offer Shares, the share certificate(s) (where applicable) will be sent to the address specified in the application instructions on or before Wednesday, 29 June 2022 by ordinary post at the applicant's own risk.
- Where the application monies have been paid from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions.
- Where the application monies have been paid from multiple bank accounts, any refund monies will be despatched to the address as specified in the application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the applicant(s).

— For each applicant applying for Public Offer Shares through the **CCASS EIPO** service:

- For the purposes of allocating Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.
- Where the application is wholly or partially successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the designated CCASS Participant's stock account or the applicant's CCASS Investor Participant stock account on Wednesday, 29 June 2022, or on any other date determined by HKSCC or HKSCC Nominees.
- The applicant should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included) and the successful applicants' Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) published by the Company on Wednesday, 29 June 2022 in the manners specified in the section headed "Results of Allocations" in this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 29 June 2022 or such other date as determined by HKSCC or HKSCC Nominees.

- Where the applicant has instructed a broker or custodian to give **electronic application instructions** on his/her/its behalf, the applicant can also check the number of Public Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it with that broker or custodian.
- Where the applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Public Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it via the CCASS phone system and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, 29 June 2022. Immediately following the credit of the Public Offer Shares to the applicant’s stock account and the credit of refund monies to his/her/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Public Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/her/its designated bank account.
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, FRC transaction levy and Stock Exchange trading fee but without interest) will be credited to the applicant’s designated bank account or the designated bank account of the applicant’s broker or custodian on Wednesday, 29 June 2022.
- Share certificates will only become valid at 8:00 a.m. on Thursday, 30 June 2022 provided that the Share Offer has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Public float

— The Directors confirm that:

- (i) immediately following completion of the Capitalisation Issue and the Share Offer, at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and

(iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

Lock-up Undertakings

— The Controlling Shareholders are subject to certain lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

Commencement of dealings

— Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 30 June 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 30 June 2022. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Company is 2372.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate significantly even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.63 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.63 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$90.3 million.

The Company intends to apply such net proceeds from the Share Offer for the following purposes, further details of which are set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus:

- approximately HK\$32.0 million (equivalent to approximately RMB27.2 million), representing approximately 35.4% of the estimated net proceeds, will be used for constructing a two-storey factory building;

- approximately HK\$23.4 million (equivalent to approximately RMB19.9 million), representing approximately 25.9% of the estimated net proceeds, will be used for acquiring four sets of advanced laminating machine and ten sets of automatic control system;
- approximately HK\$17.6 million (equivalent to approximately RMB15.0 million), representing approximately 19.5% of the estimated net proceeds, will be used for enhancing the Group’s research and development capabilities by constructing a research and development centre, acquiring three types of advanced research and development equipment and four types of advanced testing equipment, and recruiting four additional research and development staff members;
- approximately HK\$5.8 million (equivalent to approximately RMB4.9 million), representing approximately 6.4% of the estimated net proceeds, will be used for enhancing the Group’s enterprise resource planning system and infrastructure systems;
- approximately HK\$2.6 million (equivalent to approximately RMB2.2 million), representing approximately 2.9% of the estimated net proceeds, will be used for increasing the Group’s marketing efforts by establishing three sales centres in Shanghai Municipality, Yunnan Province and Henan Province; and
- approximately HK\$8.9 million (equivalent to approximately RMB7.6 million), representing approximately 9.9% of the estimated net proceeds, will be reserved as the Group’s general working capital.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially available under the Public Offer have been over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, 22 June 2022, a total of 6,201 valid applications have been received pursuant to the Public Offer (being applications made through the **eWhite Form** service or the **CCASS EIPO** service) for a total of 227,424,000 Public Offer Shares, representing approximately 11.37 times of the number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer, among which:

- 6,196 valid applications were made in respect of a total of 185,424,000 Public Offer Shares under the Public Offer, each with an aggregate subscription amount based on the maximum Offer Price of HK\$0.67 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 18.5 times of the number of 10,000,000 Public Offer Shares initially available in Pool A of the Public Offer; and

- 5 valid applications were made in respect of a total of 42,000,000 Public Offer Shares under the Public Offer, each with an aggregate subscription amount based on the maximum Offer Price of HK\$0.67 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 4.2 times of the number of 10,000,000 Public Offer Shares initially available in Pool B of the Public Offer.

Under the Public Offer, (i) four multiple applications or suspected multiple applications have been identified and rejected; (ii) no application has been rejected due to dishonored payments; (iii) no invalid application has been identified for not having been completed in accordance with the instructions; and (iv) no application for more than 10,000,000 Public Offer Shares (being 50% of the 20,000,000 Public Offer Shares initially available under the Public Offer) has been identified.

As the over-subscription in the Public Offer represents less than 15 times of the number of Public Offer Shares initially available under the Public Offer, and the Joint Bookrunners have decided not to exercise their authority to re-allocate Offer Shares originally included in the Placing to the Public Offer in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has taken place. The final number of Public Offer Shares available under the Public Offer is 20,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer, which have been allocated to 1,259 successful applicants under the Public Offer.

The Public Offer Shares have been conditionally allocated on the basis set out in the section headed “Basis of allocation under the Public Offer” in this announcement.

THE PLACING

The Placing Shares have been slightly over-subscribed, and the over-subscription in the Placing represents approximately 1.29 times of the number of 180,000,000 Placing Shares initially available under the Placing. As the oversubscription in the Public Offer represents less than 15 times of the number of Public Offer Shares initially available under the Public Offer, and the Joint Bookrunners have decided not to exercise their authority to re-allocate Offer Shares originally included in the Placing to the Public Offer in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has taken place. The final number of Placing Shares available under the Placing is 180,000,000 Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer.

There are a total of 171 placees under the Placing. No over-allocation has been made. A total of 49 placees have been allotted five board lots of Placing Shares or less, representing approximately 28.65% of the total number of placees under the Placing. These placees have been allotted approximately 0.12% of the Placing Shares initially available under the Placing.

The Placing is conducted in compliance with the Placing Guidelines. The Directors confirm that no Placing Share has been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of the lead broker (as defined in the Placing Guidelines) or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Share Offer.

The Directors confirm that none of the placees under the Placing will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. Accordingly, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the Placing, and there will not be any new substantial shareholder of the Company immediately after completion of the Capitalisation Issue and the Share Offer.

To the best of the knowledge of the Directors, (i) none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.

Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters. The Over-allotment Option is exercisable in full or in part by the Joint Bookrunners on behalf of the Placing Underwriters pursuant to the Placing Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Public Offer, i.e. Friday, 22 July 2022, to require the Company to allot and issue up to 30,000,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the Placing, if any.

There has been no over-allocation of Offer Shares in the Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to satisfaction of the conditions set out in the paragraph headed “Structure and conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, 6,201 valid applications made by the public through the **eWhite Form** service or the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
4,000	3,319	179 out of 3,319 to receive 4,000 Shares	5.39%
8,000	543	59 out of 543 to receive 4,000 Shares	5.43%
12,000	896	145 out of 896 to receive 4,000 Shares	5.39%
16,000	199	43 out of 199 to receive 4,000 Shares	5.40%
20,000	209	56 out of 209 to receive 4,000 Shares	5.36%
24,000	50	16 out of 50 to receive 4,000 Shares	5.33%
28,000	55	21 out of 55 to receive 4,000 Shares	5.45%
32,000	58	25 out of 58 to receive 4,000 Shares	5.39%
36,000	27	13 out of 27 to receive 4,000 Shares	5.35%
40,000	184	99 out of 184 to receive 4,000 Shares	5.38%
60,000	303	245 out of 303 to receive 4,000 Shares	5.39%
80,000	65	4,000 Shares plus 5 out of 65 to receive additional 4,000 Shares	5.38%
100,000	47	4,000 Shares plus 16 out of 47 to receive additional 4,000 Shares	5.36%
120,000	31	4,000 Shares plus 19 out of 31 to receive additional 4,000 Shares	5.38%
140,000	26	4,000 Shares plus 23 out of 26 to receive additional 4,000 Shares	5.38%
160,000	23	8,000 Shares plus 4 out of 23 to receive additional 4,000 Shares	5.43%
180,000	8	8,000 Shares plus 3 out of 8 to receive additional 4,000 Shares	5.28%
200,000	66	8,000 Shares plus 46 out of 66 to receive additional 4,000 Shares	5.39%
300,000	22	16,000 Shares plus 1 out of 22 to receive additional 4,000 Shares	5.39%
400,000	27	20,000 Shares plus 11 out of 27 to receive additional 4,000 Shares	5.41%
600,000	8	32,000 Shares plus 1 out of 8 to receive additional 4,000 Shares	5.42%
800,000	11	40,000 Shares plus 9 out of 11 to receive additional 4,000 Shares	5.41%
1,000,000	5	52,000 Shares plus 2 out of 5 to receive additional 4,000 Shares	5.36%
1,400,000	1	76,000 Shares	5.43%
1,600,000	3	84,000 Shares plus 2 out of 3 to receive additional 4,000 Shares	5.42%
1,800,000	1	96,000 Shares	5.33%
2,000,000	1	108,000 Shares	5.40%
3,000,000	1	160,000 Shares	5.33%
4,000,000	4	216,000 Shares	5.40%
6,000,000	3	324,000 Shares	5.40%
Total:	6,196		
POOL B			
8,000,000	4	1,904,000 Shares plus 1 out of 4 to receive additional 4,000 Shares	23.81%
10,000,000	1	2,380,000 Shares	23.80%
Total:	5		

The final number of Public Offer Shares available under the Public Offer is 20,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in this announcement to be posted on the Company’s website at **www.weilholdings.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 8:00 a.m. on Wednesday, 29 June 2022;

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of applications made by **eWhite Form**” in this announcement refer to the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of applications made by giving **electronic application instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants, since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Public Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of applications made by **eWhite Form**” and “Results of applications made by giving **electronic application instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

- from the designated results of allocations website at **www.ewhiteform.com.hk/results** or with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Wednesday, 29 June 2022 to 12:00 midnight on Tuesday, 5 July 2022; and

- by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Wednesday, 29 June 2022 to Tuesday, 5 July 2022 on a Business Day (excluding Saturday and Sunday or public holiday in Hong Kong).

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of the allotment results under the Share Offer:

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 placees under the Placing, their subscription percentages in the Placing and the Share Offer, and their shareholding percentages upon Listing are as follows:

Placee(s)	Number of Shares subscribed for in the Placing	Number of Shares held upon Listing	Subscription as % of Placing Shares	Subscription as % of Offer Shares	Total number of Shares as % of total issued share capital upon Listing
Top 1	10,560,000	10,560,000	5.87	5.28	1.32
Top 5	41,340,000	41,340,000	22.97	20.67	5.17
Top 10	65,836,000	65,836,000	36.58	32.92	8.23
Top 20	97,788,000	97,788,000	54.33	48.89	12.22
Top 25	110,320,000	110,320,000	61.29	55.16	13.79

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 Shareholders upon Listing, the number of Offer Shares to be directly held by them upon Listing, their subscription percentages in the Public Offer, the Placing and the Share Offer, and their shareholding percentages upon Listing are as follows:

Shareholder(s)	Subscription of Public Offer Shares	Subscription of Placing Shares	Subscription of total Offer Shares	Total number of Shares held upon Listing	Subscription as % of Public Offer Shares	Subscription as % of Placing Shares	Subscription as % of Offer Shares	Total number of Shares as % of total issued share capital upon Listing
Top 1	—	—	—	339,040,000	—	—	—	42.38
Top 5	—	10,560,000	10,560,000	610,560,000	—	5.87	5.28	76.32
Top 10	—	46,672,000	46,672,000	646,672,000	—	25.93	23.34	77.91
Top 20	—	85,976,000	85,976,000	685,976,000	—	47.76	42.99	85.75
Top 25	—	100,324,000	100,324,000	700,324,000	—	55.74	50.16	87.54

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate significantly even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by 1. nominees which make applications as agent for the benefit of another person via **eWhite Form service** or 2. by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by **eWhite Form**" and "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Public Offer Shares/Hong Kong Offer Shares/ Units through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed "Results of Applications Made by **eWhite Form**" refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

附註：實益擁有人識別碼乃1. 由代名人作為代理為其他人士的利益透過**e白表**服務而作出申請所提供或 2. 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**e白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**提出申請的配發結果」等兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購公開發售股份/香港發售股份/單位數目的申請人可諮詢經紀查詢彼等的申請結果。

「以**e白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼/護照號碼/香港商業登記號碼/公司註冊證書編號/實益擁有人識別碼(如有關申請由代名人作為代理為其他人士的利益而作出)，而「透過中央結算系統向香港結算發出**電子認購指示**提出申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該等兩節所示的身份證明文件號碼在本質上有所不同。

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼(附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼(附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
001186831-10**25**71**	4,000	011080817-10**30**09**	4,000
002110055-68**20**9	4,000	011171517-10**72**82*	4,000
00213943X-10**28**76**	4,000	01128143X-10**75**97*	8,000
002150036-68**07**4	4,000	011290021-10**71**79*	4,000
002250414-68**07**7	4,000	01171925-Z3**79**	4,000
003052439-10**10**95**	4,000	012030615-10**14**27**	4,000
004080856-10**78**69*	4,000	01217517-Z3**20**	4,000
004101810-10**20**65*	4,000	02120736-61**15**	4,000
004278503-68**44**6	4,000	02220515-69**10**	16,000
005080244-10**21**46**	4,000	02272034-66**05**	4,000
005100068-68**11**1	4,000	023720003-CE**NO** (**)**D** **23**00**	216,000
005280812-60**3**88**2	4,000	023720004-CE**NO** (**)**D** **23**00**	88,000
008183013-68**66**1	4,000	023720005-CE**NO** (**)**D** **23**00**	88,000
009060337-10**72**41*	8,000	03063820-62**11**	4,000
009080022-10**21**06**	4,000	04301116-62**55**	16,000
009142010-10**21**75**	4,000	0502733X-61**41**	4,000
009181258-10**27**86**	4,000	0520221X-69**68**	4,000
009231529-10**17**16**	4,000	0604085X-67**08**	4,000
01023784X-10**11**72**	4,000	07110027-68**58**	4,000
01064338-63**17**	4,000	074433806-10**13**06**	12,000
011011619-68**23**4	4,000	08160022-62**98**	4,000
01103412-69**11**	4,000	08275497-69**99**	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
08300013-62**16**	4,000	0M6199327-10**72**56*	12,000
09280415-68**17**	4,000	0M7762696-10**30**51**	4,000
0C5624108-10**56**56	4,000	0M9813905-10**31**47**	4,000
0C5831960-10**12**13**	4,000	0P0086952-10**25**36**	40,000
0C5921706-10**55**07*	4,000	0P042825A-10**59**08*	4,000
0D5709955-10**70**32*	4,000	0P1163349-10**25**43**	1,908,000
0D5968160-10**13**89**	20,000	0P1516357-10**25**76**	12,000
0D7045183-10**17**01**	4,000	0P2576566-10**10**92**	4,000
0E3561074-10**32**63**	4,000	0P4526523-10**17**19**	4,000
0E6054513-10**21**85**	4,000	0P5251285-10**25**59**	32,000
0E985720A-10**25**59**	4,000	0P7548420-10**32**67**	4,000
0G1631658-10**24**63**	4,000	0P7845190-10**79**53*	12,000
0G346158A-10**21**56*	4,000	0P8049541-10**24**47**	4,000
0G5182408-10**27**77**	4,000	0P8049657-10**14**15**	4,000
0G5242281-10**16**69**	8,000	0P9417080-10**17**85**	4,000
0G5799073-10**16**28**	24,000	0R1615490-10**30**47**	4,000
0G609197A-10**15**11**	4,000	0R1687777-10**18**55**	4,000
0G6238849-10**14**07**	8,000	0R3687375-10**30**37**	4,000
0G7176251-10**31**44**	24,000	0R3690112-10**10**23**	12,000
0H1455453-10**12**11**	4,000	0R4261584-10**12**44**	8,000
0K0378771-10**23**32**	8,000	0R5354462-10**23**97**	4,000
0K0656216-10**14**65**	4,000	0R6009378-10**32**68**	4,000
0K1423398-10**14**29**	4,000	0R7465253-10**12**80**	4,000
0K1810405-10**14**88**	8,000	0R792293A-10**23**42**	4,000
0K1910779-10**16**67**	4,000	0R8362016-10**30**01**	4,000
0K2570114-10**21**72**	4,000	0V0388637-10**13**03**	4,000
0K2913348-10**17**08**	1,904,000	0V0618160-10**79**41*	4,000
0K2946394-10**17**90**	4,000	0V0676071-10**30**99**	24,000
0K3126757-10**23**26**	20,000	0V1185497-10**30**04*	84,000
0K3311309-10**28**20*	16,000	0V1258648-10**13**76**	4,000
0K3592669-10**58**44*	8,000	0Y0167310-10**53**95	4,000
0K4039440-10**22**34**	16,000	0Y133072A-10**10**66**	4,000
0K5907985-10**11**38*	4,000	0Y1777317-10**31**93**	4,000
0K6376657-10**20**25*	4,000	0Y1870139-10**15**39**	4,000
0K6659888-10**28**59**	4,000	0Y190226A-10**23**04**	4,000
0K7920938-10**21**83**	4,000	0Y2693443-10**12**52**	4,000
0K7944470-10**13**92**	32,000	0Y2970951-10**11**42**	4,000
0K8420459-10**31**01**	4,000	0Y3342512-10**14**92**	4,000
0K9361243-10**23**53**	4,000	0Y3987408-10**31**30*	20,000
0K9492119-10**12**65**	32,000	0Y5017775-10**12**50**	4,000
0M0168128-10**27**49**	4,000	0Y5269529-10**11**47**	4,000
0M0507003-10**17**60**	4,000	0Y6231231-10**56**09*	4,000
0M0594852-10**29**16**	4,000	0Y7808834-10**12**96**	4,000
0M0767854-10**16**94**	4,000	0Y8400006-10**31**38**	4,000
0M1055793-10**25**76**	4,000	0Z0509362-10**12**67**	4,000
0M1307296-10**29**97**	4,000	0Z0655768-10**16**51**	4,000
0M1408947-10**16**97**	160,000	0Z1440234-10**24**84**	24,000
0M2849483-10**24**86**	4,000	0Z2297737-10**30**58**	4,000
0M4294969-10**13**71**	4,000	0Z2703263-10**18**24**	20,000
0M4444626-10**17**41**	4,000	0Z2739543-10**18**71**	4,000
0M5566059-10**24**76**	4,000	0Z2910439-10**12**53**	20,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
0Z3218865-10**17**24**	8,000	112190694-68**93**9	4,000
0Z347246A-10**31**81**	20,000	11265246-65**89**	4,000
0Z4185154-10**18**54**	4,000	1133905HH-21**06**10**41**	4,000
0Z4279019-10**25**15**	4,000	12010419-M3**10*	8,000
0Z4436807-10**13**51**	216,000	12010719-M5**85*	4,000
0Z5392676-10**12**98**	4,000	1201302X-67**50**	4,000
0Z5580049-10**28**70**	4,000	12035305-67**98**	4,000
0Z7072814-10**27**75**	4,000	12065029-62**22**	4,000
0Z7672986-10**14**78**	4,000	12296515-65**99**	4,000
0Z9414356-10**14**23**	4,000	126198HHH-21**32**10**78**	4,000
10102431X-10**14**75**	4,000	13010219-M5**29*	4,000
101048099-10**25**36**	4,000	13013119-M5**22*	4,000
101060032-10**25**50**	4,000	13018119-M5**25*	4,000
1017309HH-21**37**10**79**	4,000	13072819-M5**14*	4,000
102090316-10**14**09**	4,000	13082719-M5**82*	4,000
10214251X-10**25**40	4,000	14011019-M3**68*	4,000
103170210-10**18**86**	4,000	14020219-M5**83*	4,000
103214226-10**26**96**	4,000	14040219-M5**88*	4,000
103251513-68**31**7	4,000	14270319-M3**17*	4,000
104106015-10**22**97**	4,000	15282419-M3**34*	4,000
104212548-68**33**3	4,000	15282719-M5**44*	4,000
10430102X-10**28**82**	4,000	1528601HH-21**21**10**87**	4,000
10507892-CA**50**92	4,000	1605399HH-21**96**10**18**	4,000
105083623-10**75**45*	4,000	1759161HH-21**38**10**23**	4,000
105274818-10**26**84**	4,000	1969030-M2**83	324,000
106100053-10**16**89**	4,000	20005938-H1**02**5	4,000
106161520-10**16**00**	8,000	20007701-H1**05**3	4,000
1065129HH-21**14**10**69**	4,000	20042965-H1**60**4	4,000
1066229HH-21**95**10**71**	4,000	201073613-10**77**26*	16,000
107196519-10**70**81*	4,000	201100054-10**30**39	8,000
108031018-68**51**0	4,000	201130410-10**18**27**	8,000
108171027-68**2**12**9	4,000	20120574X-68**06**3	8,000
108257444-10**17**49**	4,000	201274310-10**29**51**	4,000
108304214-10**22**50**	4,000	202060636-10**31**88**	8,000
10925102X-10**28**47**	4,000	203130044-10**14**30**	4,000
109266819-P1**16** L**AO	4,000	203517HHH-21**31**10**71**	4,000
110015416-10**10**85**	24,000	204229333-60**3**56**2	4,000
11010519-M3**38*	4,000	204302131-10**23**29**	4,000
11010819-M3**07*	4,000	205312916-10**33**14*	8,000
11010819-M5**04*	4,000	206090011-10**12**85**	4,000
110131957-10**11**61**	4,000	206261023-10**21**89**	12,000
110190029-10**17**84**	4,000	207105518-10**27**77**	4,000
110202350-10**10**53**5	4,000	207233124-68**07**3	4,000
11022819-M5**59*	4,000	207523HHH-21**04**10**98**	12,000
11022819-M5**68*	4,000	208173615-10**18**11**	4,000
110270829-10**12**02**	4,000	208252683-10**27**95**	4,000
11075016-60**76**	4,000	209301554-10**29**30**	4,000
1108145X-60**60**	12,000	210020042-10**17**80**	4,000
111040655-10**72**03*	8,000	21010619-M5**52*	4,000
111241616-68**08**3	4,000	210182737-10**11**32**	4,000
11161640-61**02**	4,000	21020219-M3**59*	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
210230036-10**78**69*	4,000	310017418-10**14**82**	8,000
21070319-M3**11*	4,000	310020934-68**11**3	4,000
211103196-C0**35**8	4,000	310052932-68**68**7	4,000
211244915-10**28**24**	4,000	31010219-M3**67*	4,000
21142219-M5**43*	4,000	31010219-M3**89*	4,000
212120016-10**27**37**	4,000	31010219-M3**94*	4,000
2127339HH-21**47**10**50**	4,000	31010219-M3**95*	4,000
2155601HH-21**40**10**11**	16,000	31010419-M5**93*	4,000
22070219-P5**53*	4,000	31010619-M5**86*	4,000
23010319-M5**28*	4,000	31010719-M3**43*	4,000
23010419-M5**00*	4,000	31010719-M5**10*	4,000
23022419-M3**22*	4,000	31011019-M3**27*	4,000
23030219-M5**70*	4,000	31011519-M5**42*	8,000
23112119-M5**36*	4,000	31011619-M3**95*	8,000
23213119-M3**29*	4,000	310200838-10**70**70*	4,000
2322959HH-21**46**10**72**	4,000	310224970-10**59**57*	4,000
2326371HH-21**40**10**13**	4,000	310271732-68**49**5	4,000
2359036HH-21**20**10**24**	4,000	311051516-68**81**0	4,000
2539702HH-21**11**10**33**	4,000	311071567-10**18**86**	8,000
255859803-25**59**30** R** B**B0**00**20*	8,000	31109001X-10**27**03**	4,000
2587097HH-21**56**10**19**	8,000	311093312-10**27**76**	4,000
259215705-25**15**50** R** N**N0**28**22**	324,000	311130551-10**27**64**	4,000
2635891HH-21**56**10**73**	20,000	311163973-10**16**86**	4,000
2638682HH-21**30**10**68**	4,000	3126800HH-21**58**10**77**	4,000
2752701HH-21**51**10**91**	4,000	3158367HH-21**05**10**75**	4,000
2756518HH-21**39**10**89**	4,000	317118HHH-21**99**10**12**	4,000
275755HHH-21**59**10**91**	4,000	3180576HH-21**35**10**60**	12,000
2893609HH-21**50**10**72**	4,000	3190113HH-21**49**10**97**	4,000
290336C-29**36*	12,000	32010219-M3**26*	8,000
294005L-29**05*	12,000	32010319-M3**25*	12,000
3005132HH-21**39**10**33**	4,000	32010319-M3**58*	4,000
301062218-10**26**43**	4,000	32010319-M3**62*	4,000
30114003X-68**30**9	4,000	32010719-M3**57*	4,000
302038044-10**27**29**	4,000	32011319-M3**24*	4,000
302236051-10**11**01**	24,000	32011319-M3**79*	8,000
303050810-68**32**3	4,000	32011419-M3**57*	4,000
303183137-10**12**39**	4,000	32028219-M3**59*	4,000
3037732HH-21**47**10**57**	32,000	32030519-M3**81*	4,000
304076834-10**30**67**	4,000	32032219-M3**83*	4,000
304172214-11**20**XI** X**OK*	20,000	32032219-M5**75*	4,000
304276813-11**20**CH** D**GX*	8,000	32052119-M5**27*	4,000
305051316-10**13**00**	12,000	32060219-M5**89*	4,000
305280037-10**11**12**	4,000	32068319-M3**08*	4,000
305280037-68**14**7	4,000	32082119-M3**29*	4,000
306013551-10**16**84**	4,000	32092219-M3**21*	12,000
306032839-68**13**1	8,000	32100219-M3**59*	4,000
307058032-10**21**98**	4,000	32111919-M3**28*	4,000
308030418-68**45**4	4,000	32128319-M5**55*	4,000
308110716-10**30**33**	4,000	3218088HH-21**99**10**16**	4,000
308221514-10**22**46**	4,000	32759651H-21**55**10**95**	12,000
309010029-68**06**6	4,000	32887283H-21**12**10**44**	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
33002219-M5**60*	4,000	33900519-M5**41*	4,000
33012119-M5**14*	4,000	33900519-M5**52*	4,000
33012419-M3**07*	4,000	33900519-M5**91*	4,000
33012419-M3**37*	4,000	33995788H-21**54**10**76**	4,000
33012419-M3**37*	4,000	34010219-M3**21*	4,000
33018419-M3**29*	4,000	34012119-M3**77*	4,000
33022519-M3**19*	4,000	34012119-M5**43*	12,000
33022619-M3**01*	4,000	34012220-M3**91*	4,000
33022619-M3**02*	4,000	34012319-M3**07*	4,000
33022619-M3**03*	4,000	34012319-M3**65*	4,000
33022619-M3**04*	4,000	34012319-M3**74*	4,000
33022619-M3**05*	4,000	34012319-M3**87*	4,000
33022619-M3**07*	4,000	34012319-M5**44*	4,000
33022619-M3**10*	4,000	34082119-M5**72*	4,000
33022619-M3**11*	4,000	34082619-M5**64*	4,000
33022619-M3**12*	4,000	34088119-M3**93*	4,000
33022619-M3**12*	4,000	34088119-M5**61*	4,000
33022619-M3**23*	4,000	34118119-M3**35*	4,000
33022619-M3**60*	4,000	34122719-M3**07*	4,000
33022619-M3**63*	4,000	34122719-M3**17*	4,000
33022619-M3**63*	4,000	34162319-M3**78*	4,000
33022619-M3**64*	4,000	34213019-M3**42*	4,000
33022619-M3**64*	4,000	34213019-M3**51*	4,000
33022619-M3**66*	4,000	34252919-M3**66*	4,000
33022619-M3**78*	4,000	34272319-M3**29*	4,000
33022619-M3**80*	4,000	34282219-M5**58*	4,000
33022619-M3**82*	4,000	34282219-M5**97*	4,000
33022619-M3**83*	4,000	35001638H-21**14**10**68**	4,000
33022619-M3**91*	4,000	35052119-M3**89*	4,000
33022619-M3**93*	4,000	35391773H-21**05**10**99**	4,000
33022619-M3**98*	4,000	35526053H-21**36**10**30**	4,000
33022619-M5**89*	4,000	35850006H-21**07**10**76**	4,000
33030319-M3**81*	4,000	35950606H-21**30**10**31**	4,000
33032419-M5**44*	4,000	36012319-M3**07*	8,000
33032719-M3**47*	1,904,000	36012319-M3**49*	8,000
33042419-M5**36*	4,000	36012319-M3**52*	12,000
33042419-M5**83*	4,000	36012319-M3**66*	12,000
33042519-M3**57*	4,000	36024276H-21**95**10**00**	4,000
33068119-M5**82*	4,000	36027388H-21**42**10**05**	4,000
33078219-M3**68*	4,000	36040219-M3**42*	8,000
33082319-M3**78*	4,000	36042519-M5**19*	8,000
33082319-M3**96*	4,000	36052237H-21**17**10**92**	4,000
33082519-M3**19*	4,000	36199926H-21**22**10**65**	4,000
33082519-M3**97*	4,000	36222719-M3**75*	4,000
33252819-M3**11*	12,000	36222719-M5**83*	4,000
33260119-M5**35*	4,000	36243019-M3**55*	4,000
33260119-M5**83*	4,000	36252419-M5**38*	4,000
33308988H-21**08**10**35**	12,000	36609890H-21**28**10**60**	4,000
33369375H-21**25**10**87**	4,000	36697859H-21**06**10**76**	4,000
33900519-M5**14*	4,000	36837779H-21**05**10**45**	4,000
33900519-M5**29*	4,000	36887356H-21**53**10**65**	8,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
37001011H-21**04**10**04**	4,000	41012219-M3**34*	4,000
37012419-M3**44*	4,000	410192733-10**27**84**	4,000
37032219-M5**52*	4,000	41020319-M5**57*	4,000
37056631H-21**31**10**93**	4,000	41028361X-68**83**5	4,000
37070219-M5**16*	4,000	41032619-M5**99*	4,000
37072119-M5**15*	4,000	41042519-M3**89*	4,000
37072119-M5**72*	4,000	41052219-M3**86*	4,000
37078119-M5**58*	4,000	41090119-M5**44*	12,000
37078119-M5**67*	4,000	41092319-M3**08*	4,000
37081119-M3**09*	4,000	41092319-M3**37*	4,000
37102072H-21**15**10**10**	4,000	41092819-M3**73*	4,000
37132419-M5**98*	4,000	411034432-10**29**15**	4,000
37132519-M5**98*	4,000	411063316-68**21**5	4,000
37152519-M5**99*	4,000	411270059-10**29**32**	4,000
37154639H-21**52**10**31**	4,000	41132819-M3**16*	4,000
37194735H-21**58**10**55**	4,000	41132919-M3**97*	4,000
37232519-M5**91*	4,000	412200051-68**19**4	4,000
37356386H-21**55**10**98**	4,000	41272119-M3**74*	4,000
389090838-38**90**80** R** 3**09**38	216,000	41272119-M3**85*	4,000
40101034X-68**33**8	4,000	41272319-M3**76*	4,000
402044716-10**28**35**	4,000	41272519-M3**95*	4,000
402292426-10**28**31**	4,000	41272819-M3**89*	4,000
403205525-10**27**20**	32,000	41272819-M5**06*	4,000
403245496-10**17**47**	16,000	41282319-M3**71*	4,000
404040033-10**17**32**	8,000	41292919-M3**82*	4,000
404122724-10**22**16**	4,000	41302319-M3**14*	4,000
404294913-68**07**4	4,000	42010319-M5**43*	4,000
405013018-10**11**85**	24,000	42010619-M3**67*	4,000
405044014-10**14**65**	4,000	42012419-M3**83*	4,000
405161325-10**28**50**	4,000	42020319-M5**83*	4,000
405283528-10**21**18**	4,000	42050219-M3**32*	4,000
406050019-10**12**51**	4,000	42050219-M3**55*	4,000
406143816-10**16**68**	4,000	420521198-C0**36**3	4,000
406220048-10**28**97**	8,000	420526198-C0**36**3	4,000
40717321X-10**31**55**	8,000	42082219-M3**84*	4,000
40717682X-P1**17** L**X**PA*	4,000	42088119-M3**38*	4,000
407177363-10**12**85**	44,000	42108719-M3**29*	4,000
407205436-10**72**86*	12,000	42110119-M5**54*	4,000
408061820-10**23**67**	4,000	42220219-M5**17*	4,000
408151221-10**85**-1**78**9	4,000	42220219-M5**62*	4,000
408160068-10**17**16**	4,000	422721197-C0**36**9	4,000
408254228-68**09**8	4,000	422727197-C0**36**1	4,000
408267013-10**18**45**	4,000	422727197-C8**00**0	4,000
408272421-10**23**17**	4,000	42280219-M5**39*	4,000
408290536-10**12**91**	4,000	43010319-M5**55*	4,000
409011511-10**28**70*	8,000	43022319-M5**40*	4,000
409079218-10**21**74**	4,000	43022419-M3**14*	4,000
409137742-68**77**1	4,000	43062319-M5**90*	4,000
409141530-10**31**-1**73**7	4,000	43068119-M3**60*	8,000
409184815-10**25**85	32,000	43072219-M5**71*	4,000
410043217-10**17**25**	16,000	43072319-M5**06*	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
43098119-M5**27*	4,000	44532319-M3**84*	4,000
43282419-M5**17*	4,000	44532319-M3**84*	4,000
43300219-M3**39*	4,000	44532319-M3**87*	4,000
44010519-M5**38*	4,000	45022119-M5**83*	4,000
44011119-M5**23*	4,000	45042319-M5**28*	4,000
44050519-M3**14*	4,000	45052119-M3**38*	8,000
44050719-M3**02*	4,000	45092319-M3**99*	4,000
44050819-M3**14*	4,000	45232219-M3**23*	4,000
44060119-M3**71*	4,000	45232219-M3**86*	4,000
44060219-M5**36*	4,000	45280219-M3**93*	8,000
44062119-M3**58*	4,000	501030879-10**24**00**	4,000
44068219-M5**31*	4,000	501100714-68**07**7	4,000
44068219-M5**77*	4,000	501204411-10**18**83**	4,000
44068319-P5**71*	4,000	501220421-10**11**64**	4,000
44072119-M5**06*	4,000	502190014-10**73**62*	4,000
44072119-M5**18*	4,000	503053022-68**3-**24**3	4,000
44072519-M3**15*	4,000	504094826-10**30**21	12,000
44072519-M3**61*	4,000	50503151X-10**27**60**	4,000
44078219-M3**10*	4,000	505141224-10**24**81**	4,000
44078219-M5**39*	4,000	50519431X-10**13**84**	4,000
44078319-M3**11*	4,000	505205816-10**31**12**	4,000
44078419-M3**15*	4,000	50610055X-10**74**36*	4,000
44078419-M3**16*	4,000	506192410-10**21**76**	24,000
44080419-M3**10*	4,000	506280030-11**20**ZH** J**HA*	12,000
44080419-M3**17*	4,000	506280030-68**15**4	12,000
44080419-M3**28*	4,000	507110027-68**39**2	4,000
440804198-88**61** Z**NG**AN	4,000	507212335-10**28**93**	4,000
44082219-M5**03*	4,000	507223210-10**14**24**	4,000
44090219-M5**08*	4,000	508140064-10**22**44**	4,000
44092219-M5**04*	4,000	508198016-10**28**81**	4,000
44092219-M5**61*	4,000	509030016-10**29**16**	12,000
44092319-M3**10*	4,000	509055177-10**31**49**	4,000
44092319-M5**10*	4,000	510021111-10**18**80**	4,000
440923198-12**23**AN**IA**UI	52,000	51010219-M3**49*	4,000
44098119-M5**63*	4,000	510104199-C8**00**6	4,000
44098119-M5**99*	4,000	510111196-C8**00**0	4,000
44098219-M3**83*	4,000	510210916-10**71**50*	4,000
44128119-M3**61*	4,000	511050049-68**10**0	4,000
44142519-M3**93*	4,000	511161640-10**10**80**	12,000
44148119-M3**80*	4,000	511161640-68**23**4	8,000
44152219-M5**61*	4,000	511220819-10**23**95**	4,000
44152219-M5**98*	4,000	51132219-M3**07*	44,000
44162119-M3**40*	4,000	512070072-10**72**04*	44,000
44282719-M3**54*	4,000	512162616-10**15**90**	4,000
44282719-M3**61*	4,000	512173016-68**08**1	4,000
44522119-M3**87*	4,000	512193215-10**64**51	12,000
44522119-M5**50*	8,000	51303119-M3**26*	4,000
44522419-M3**49*	4,000	51390119-M3**03*	4,000
44532319-M3**52*	4,000	522228197-C0**35**4	4,000
44532319-M3**54*	4,000	522421197-C0**25**6	4,000
44532319-M3**61*	4,000	53011219-M3**88*	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
53032419-M3**03*	4,000	703022815-68**71**3	8,000
53032419-M3**30*	4,000	703062744-11**20**HO**SH**1	4,000
53342119-M5**67*	4,000	704270011-10**16**71**	4,000
563258HHH-21**50**10**31**	4,000	704290515-68**20**7	4,000
601082019-68**07**3	12,000	70520903X-10**12**97**	4,000
602180028-10**13**50**	4,000	70528043X-10**16**17**	4,000
602191615-68**07**9	4,000	706047913-10**12**28**	4,000
602241917-68**83**2	4,000	706153330-10**29**71**	8,000
603060035-10**12**73**	4,000	707270426-10**14**41**	8,000
603092925-10**18**91	4,000	710027012-68**34**9	4,000
604109-M2**38	2,380,000	710106311-10**15**39**	12,000
604220823-68**96**2	4,000	711131319-10**23**96**	4,000
605065419-68**09**9	4,000	711240015-10**31**44**	4,000
606302136-10**59**26*	4,000	711261837-10**12**84**	4,000
607041595-10**11**82**	4,000	712076916-10**18**37**	4,000
607075518-10**28**38**	4,000	712080010-10**25**37**	8,000
607140420-68**50**8	4,000	720827773-00**89** C**N **DO**	4,000
607151932-10**15**11**	4,000	790326772-00**79** H** X**	4,000
607277215-10**11**54**	4,000	794031138-79**31**80** R** N**N0**28**14**	20,000
608045295-68**19**3	4,000	801123628-10**12**31**	4,000
608056434-10**15**10**	4,000	801160024-10**30**09**	12,000
608194037-10**16**75**	4,000	801222638-10**30**30**	8,000
608251910-10**16**82**	4,000	80220902X-68**13**7	4,000
608293116-10**16**06**	12,000	803201514-10**22**39**	4,000
60915803X-68**07**6	4,000	803305613-10**23**64**	4,000
60924236X-10**17**17**	4,000	804140430-10**18**86**	4,000
610016940-P1**16** H**GU**AN*	4,000	805135254-68**06**5	8,000
61010319-M3**35*	4,000	805235219-10**90**-1**79**7	4,000
61011319-M3**31*	4,000	805247517-10**10**71*	8,000
61011319-M3**73*	4,000	805253833-10**14**52**	4,000
61020181X-10**13**86**	8,000	806270942-10**27**49**	4,000
610230054-68**38**2	4,000	807040031-10**27**26**	20,000
610233029-10**22**11**	4,000	80812663X-10**25**97**	4,000
610257359-10**59**80*	4,000	808190658-68**69**6	4,000
61040419-M5**38*	8,000	809163418-10**28**14**	4,000
611100621-10**17**81**	16,000	810074812-10**13**68**	4,000
611130915-10**12**05**	4,000	810166660-10**16**18**	4,000
611240138-10**11**69**	4,000	810231220-10**25**37**	4,000
61124853X-10**28**81**	4,000	811011813-68**3- **69**3	4,000
611284322-10**14**44**	12,000	811080032-68**07**7	4,000
612022812-10**22**87**	4,000	811122352-10**11**40**	4,000
61252719-M3**74*	4,000	811135015-10**29**60**	4,000
62010219-M3**12*	4,000	811148019-10**76**61*	4,000
6231667-62**66**C0**	4,000	812130026-10**18**40**	4,000
65432419-P5**31*	4,000	812147319-10**24**33**	8,000
701022020-10**19**-1**71**3	4,000	812282515-99**23**9	16,000
70109122X-10**18**28**	36,000	812303237-10**17**60**	4,000
701123461-10**28**58**	4,000	838929HHH-21**50**10**69**	4,000
701261416-10**22**54**	4,000	860916006-00**39** H** C**N	4,000
701300411-10**22**85**	8,000	901193810-10**24**86**	8,000
702066940-10**25**30**	4,000	901223510-10**22**50**	4,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares/Hong Kong Offer Shares/ Units conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的公開發售股份/香港發售股份/單位數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
902060032-10**23**18**	8,000	D2398959-71**9-**4-**1-**02*	4,000
903076470-10**76**83*	4,000	D2416140-C6	4,000
903170023-10**25**05**	8,000	D5716021-M2**35*	324,000
903202416-10**17**49**	16,000	D5922446-M5**01*	4,000
903251816-10**16**12**	20,000	D625174A-M5**59*	8,000
904126630-10**23**43**	4,000	E7447497-78**9-**4-**1-**00*	4,000
904250521-10**22**09**	4,000	E90558774-CM**00**72*	4,000
905016171-10**12**79**	4,000	E91024831-CM**00**72*	4,000
905021229-11**20**PE**SH**	8,000	E9751134-77**9-**4-**1-**00*	4,000
905024030-10**24**90**	4,000	F0224258-21**97**	4,000
90503411X-68**80**1	4,000	G289654A-P1**97	216,000
906180031-10**17**37**	8,000	G382870A-P7**23*	4,000
907010315-10**25**17**	8,000	G4257900-75**0-**4-**1-**02*	4,000
907042295-99**02**1	4,000	G4299484-72**8-**4-**1-**02*	4,000
907060914-10**12**72**	4,000	G4439804-M3**08	32,000
907221315-10**30**30**	20,000	G4548492-21**27**	4,000
908181542-10**22**74**	4,000	G47905302-CM**00**74*	8,000
90822001X-68**96**9	4,000	G5775344-M2**37*	4,000
910180735-10**24**48**	8,000	G6053164	4,000
910280106-10**24**28**	4,000	G6095479-72**8-**4-**1-**02*	4,000
911034512-10**11**14*	4,000	GS015598B-YA** S**I	4,000
911110518-10**78**62*	8,000	GS071171B-HE**ON*	20,000
911220015-10**21**02**	12,000	GS108566B-LI**YO**HE	4,000
911225763-10**28**81**	12,000	GS169736B-WA** L**NG	4,000
912040020-68**23**7	4,000	GS190006B-YA**YU**AO	8,000
923176HHH-21**45**10**58**	20,000	H0349757-M2**08*	4,000
9346160-93**16*	4,000	H0446841-M5**64*	8,000
9523880-95**88*	4,000	H3145133-M2**01	108,000
9544120-95**12*	4,000	H4444584-A5**48*	4,000
9572999-95**99*	4,000	I864022-IB** O**BE**LF**F **64**2	4,000
9672197-96**19*	4,000	I864025-IB** O**BE**LF**F **64**5	4,000
9696942-96**94*	4,000	I864033-IB** O**BE**LF**F **64**3	44,000
9768399-97**39*	4,000	I864038-IB** O**BE**LF**F **64**8	8,000
C11040442-CM**00**75*	8,000	I864043-IB** O**BE**LF**F **64**3	8,000
C3092743-Z7**82**	4,000	I864045-IB** O**BE**LF**F **64**5	8,000
C3629064-10**90**00**	4,000	I864051-IB** O**BE**LF**F **64**1	4,000
C44372645-CM**00**74*	4,000	I864055-IB** O**BE**LF**F **64**5	8,000
C5122528-A9**40*	4,000	I864057-IB** O**BE**LF**F **64**7	8,000
C6696913-IB** O**BE**LF**F **69**13	4,000	I864060-IB** O**BE**LF**F **64**0	8,000
C6696963-IB** O**BE**LF**F **69**63	40,000	I864061-IB** O**BE**LF**F **64**1	4,000
C6696986-IB** O**BE**LF**F **69**86	4,000	I864074-IB** O**BE**LF**F **64**4	4,000
C6696989-IB** O**BE**LF**F **69**89	4,000	I864081-IB** O**BE**LF**F **64**1	4,000
C6696990-IB** O**BE**LF**F **69**90	8,000	I864082-IB** O**BE**LF**F **64**2	4,000
C6696993-IB** O**BE**LF**F **69**93	4,000	I864096-IB** O**BE**LF**F **64**6	8,000
C6697018-IB** O**BE**LF**F **69**18	4,000	I864103-IB** O**BE**LF**F **64**3	4,000
C6697031-IB** O**BE**LF**F **69**31	4,000	I864118-IB** O**BE**LF**F **64**8	16,000
C6733806-M5**95	12,000	K0129704-M4**77*	52,000
D0189376-70**8-**4-**1-**01*	4,000	K0187313-A5**88**51*	4,000
D0776468-M9**16*	4,000	K048037-LE**G **I **N	4,000
D1309723-72**0-**4-**1-**00*	4,000	K0814571-76**7-**4-**1-**02*	4,000
D2333342-M4**04*	4,000	K2165449-M2**67*	12,000

Results of applications made by giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares/Units allotted
身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目	身份證明文件號碼/ 實益擁有人識別碼(附註)	獲配發 股份/基金單位數目
K297049A	4,000	Y0482046-M5**21*	4,000
K4785886-P7**72*	52,000	Y1753124-78**4-***1-**01*	4,000
K5352320-M9**6	4,000	Y2484259-21**21**	4,000
K5597420-M5**82*	4,000	Y2558953-M9**35	4,000
K5963435-78**8-***4-***1-**00*	4,000	Y4470794-M9**55*	4,000
K6043380-72**5-***4-***1-**01*	4,000	Y4686592-M2**95*	12,000
K6299075-21**51**	4,000	Y5854065-72**0-***4-***1-**03*	4,000
K6686710-75**3-***4-***1-**02*	4,000	Y7153870-21**09**	4,000
K7031130-M2**88*	4,000	Z0413225-72**0-***4-***1-**00*	4,000
K8382395-P9**27	8,000	Z0705447-21**19**	12,000
K8872902-68**09**4	4,000	Z0887456-M2**94*	4,000
K9022929-M9**67*	4,000	Z1462262-M3**11	24,000
K9200096-M5**39	8,000	Z2719321-P8**94*	4,000
M0518285-M8**67*	56,000	Z3990207-76**9-***4-***1-**01*	4,000
M0554443-21**41**	8,000	Z4347650-M2**04*	8,000
M5053418-A8**60*	4,000	Z4385951-A9**47*	8,000
M6520850-A5**07*	4,000	Z4451857-61**3-***71**8	4,000
OS166316-10**66**6-**63**	4,000	Z5261679-M5**99	12,000
OS534551-10**34**1-**45**	4,000	Z6264930-71**7-***4-***1-**01*	4,000
OS702630-10**02**0-**26**	4,000	Z646042A-M5**55*	4,000
P1508729-A3**29*	4,000	Z7079584-M2**87*	12,000
P2038335-M2**12*	12,000	Z737138-20**90**	4,000
P323815A-78**8-***4-***1-**02*	4,000	Z754502A-72**3-***4-***1-**03*	4,000
P6090706-M8**03*	4,000	Z832132A-WU**DW**D **N **NG	1,904,000
P7465053-P8**99*	8,000	Z8579351-M2**97*	12,000
P7621551-M9**63	4,000	Z8783625-A3**93*	4,000
P7621691-M5**01*	4,000	Z8929212-M2**03*	8,000
P7820074-70**61**HA**TA**CH*	4,000	Z8937134-21**18**	4,000
P9764791-M8**55*	4,000	Z9106775-76**9-***4-***1-**00*	4,000
P9980400-M5**89*	4,000		
R066157A-72**9-***4-***1-**03*	4,000		
R0729395-A9**81*	4,000		
R0789789-78**3-***4-***1-**00*	4,000		
R0970246-72**7-***4-***1-**03*	4,000		
R132710A-M8**81*	4,000		
R3628875-21**39**	4,000		
R4013335-M9**79*	4,000		
R451315A-76**4-***4-***1-**00*	4,000		
R4714074-21**00**	8,000		
R5996359-21**51**	4,000		
R6148521-M8**19*	44,000		
R6322920-P3**01*	44,000		
R7814444-78**8-***4-***1-**02*	4,000		
R8398649	4,000		
V0195499-M4**49*	4,000		
V0309001-P8**37*	44,000		
V0568694-A3**62*	8,000		
V0743364-72**2-***4-***1-**02*	4,000		
V084120A-71**5-***4-***1-**01*	4,000		
V1442287-A5**88**97*	4,000		
Y0344530-70**6-***4-***1-**03*	4,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES/E-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

For each applicant applying for Public Offer Shares through the **eWhite Form** service:

- Where an application has been made for 1,000,000 Public Offer Shares or more and the application is wholly or partially successful, share certificate(s) may be collected from the Hong Kong Branch Share Registrar at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 June 2022, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

An individual who is eligible for personal collection must not authorise any other person(s) to make collection on his behalf. A corporate applicant which is eligible for personal collection must attend by its authorised representative(s) bearing a letter of authorisation from such corporation stamped with the corporation's chop. Both an individual and authorised representative(s) (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If share certificate(s) are not collected personally within the time specified for collection, they will be sent to the address specified in the application instructions by ordinary post at the applicant's own risk.

- Where an application has been made for less than 1,000,000 Public Offer Shares, the share certificate(s) (where applicable) will be sent to the address specified in the application instructions on or before Wednesday, 29 June 2022 by ordinary post at the applicant's own risk.
- Where the application monies have been paid from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions.
- Where the application monies have been paid from multiple bank accounts, any refund monies will be despatched to the address as specified in the application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the applicant(s).

For each applicant applying for Public Offer Shares through the **CCASS EIPO** service:

- For the purposes of allocating Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.

- Where the application is wholly or partially successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the designated CCASS Participant’s stock account or the applicant’s CCASS Investor Participant stock account on Wednesday, 29 June 2022, or on any other date determined by HKSCC or HKSCC Nominees.
- The applicant should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included) and the successful applicants’ Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) published by the Company on Wednesday, 29 June 2022 in the manners specified in the section headed “Results of Allocations” in this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 29 June 2022 or such other date as determined by HKSCC or HKSCC Nominees.
- Where the applicant has instructed a broker or custodian to give **electronic application instructions** on his/her/its behalf, the applicant can also check the number of Public Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it with that broker or custodian.
- Where the applicant has applied as a CCASS Investor Participant, he/she/it can also check the number of Public Offer Shares allotted to him/her/it and the amount of refund monies (if any) payable to him/her/it via the CCASS phone system and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Wednesday, 29 June 2022. Immediately following the credit of the Public Offer Shares to the applicant’s stock account and the credit of refund monies to his/her/its bank account, HKSCC will also make available to him/her/it an activity statement showing the number of Public Offer Shares credited to his/her/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/her/its designated bank account.
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, FRC transaction levy and Stock Exchange trading fee but without interest) will be credited to the applicant’s designated bank account or the designated bank account of the applicant’s broker or custodian on Wednesday, 29 June 2022.

Share certificates will only become valid at 8:00 a.m. on Thursday, 30 June 2022 provided that the Share Offer has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for Termination” in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

The Directors confirm that:

- (i) immediately following completion of the Capitalisation Issue and the Share Offer, at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
- (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

LOCK-UP UNDERTAKINGS

Each of the Controlling Shareholders has provided certain lock-up undertakings in respect of the Shares held by them which will expire on respective dates as set forth below (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing	Last day subject to the Lock-up Undertakings (Note 3)
<i>Controlling Shareholders</i>			
<i>(Note 1)</i>			
Mr. Chen Weizhuang and City Ease Limited <i>(Note 2)</i>	339,040,000	42.38%	
— First Six-month Period after the Listing			31 December 2022
— Second Six-month Period after the Listing			30 June 2023

Notes:

1. Under Rule 10.07 of the Listing Rules, the Public Offer Underwriting Agreement and the Placing Underwriting Agreement, the Controlling Shareholders, namely Mr. Chen Weizhuang and City Ease Limited, are subject to, among others, (i) restrictions on disposal of Shares during the period commencing on the date by reference to which disclosure of the shareholding of the Controlling Shareholders is made in the Prospectus or the Listing Date (as the case may be) and ending on the date which is six months from the Listing Date (the “**First Six-month Period**”); and (ii) restrictions on disposal of Shares during the period of six months commencing on the date on which the First Six-month Period after Listing expires (the “**Second Six-month Period**”) if he or it would cease to be a controlling shareholder (as defined in the Listing Rules) of the Company immediately following such a disposal. Please refer to the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Undertakings” in the Prospectus for further details.
2. City Ease Limited is wholly-owned by Mr. Chen Weizhuang. By virtue of the SFO, Mr. Chen Weizhuang is deemed to be interested in the same number of Shares held by City Ease Limited.
3. After the date indicated, the respective lock-up undertaking shall no longer apply and the relevant Shareholder shall be entitled to deal in the Shares without being subject to the same.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 30 June 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 30 June 2022. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Company is 2372.

By order of the Board
WEIli Holdings Limited
Chen Weizhuang
Chairman and executive Director

Hong Kong, 29 June 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Chen Weizhuang and Mr. Yu Tianbing as executive Directors, Mr. Hu Haoran as a non-executive Director, and Mr. Liu Yimin, Mr. Chen Yeung Tak and Ms. Feng Yuan as independent non-executive Directors.